

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
TACORA RESOURCES INC.**

NOTICE OF APPEARANCE

Computershare Trust Company, in its capacity as the Indenture Trustee for the Senior Notes and the Senior Priority Notes of Tacora Resources Inc., intends to respond to this application.

October 24, 2023

BENNETT JONES LLP
3400 One First Canadian Place
Toronto, ON M5X 1A4
Fax: (416) 863-1716

Kevin Zych (LSO#33129T)
Tel No: 416-777-5738
Email: zychk@bennettjones.com

Richard Swan (LSO#32076A)
Tel No: 416-777-7479
Email: swanr@bennettjones.com

Sean Zweig (LSO#57307I)
Tel No: 416-777-6254
Email: zweigs@bennettjones.com

Mike Shakra (LSO#64604K)
Tel No: 416-777-6236
Email: shakram@bennettjones.com

Thomas Gray (LSO# 82473H)
Tel No: 416-777-7924
Email: grayt@bennettjones.com

FOLEY & LARDNER LLP
321 North Clark Street, Suite 3000
Chicago, IL 60654-4762

Mark F. Hebbeln
Tel: 312 832 4394
Email: mhebbeln@foley.com

*Lawyers for Computershare Trust
Company, in its capacity as indenture trustee
for the Senior Notes and Senior Priority
Notes*

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE
OR ARRANGEMENT OF TACORA RESOURCES INC.**

(Applicant)

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**PROCEEDINGS COMMENCED AT
TORONTO**

NOTICE OF APPEARANCE

BENNETT JONES LLP

3400 One First Canadian Place
P.O. Box 130
Toronto, ON M5X 1A4

FOLEY & LARDNER LLP

321 North Clark Street, Suite 3000
Chicago, IL 60654-4762

*Lawyers for Computershare Trust
Company, in its capacity as indenture
trustee for the Senior Notes and
Senior Priority Notes*